



GOAL SETTING

Indicate which of the following pillars this set of goals relates to:

- Pillar 1 - Freedom
Pillar 2 - Business
Pillar 3 - Finance
Pillar 4 - Legacy

Brainstorm and list as many goals as you can think of that relate to the chosen pillar:

Three horizontal lines for brainstorming goals.

From your brainstorming list, choose the three most important goals. For each indicate its purpose, a date you will start working on the goal, and a target date for completing the goal.

Top Goal # 1: Purpose: Start Date: Completion Date:

Top Goal # 2: Purpose: Start Date: Completion Date:

Top Goal # 3: Purpose: Start Date: Completion Date:

Create a Stretch Goal for this Pillar:



# DISCOVERY PROGRAM

## GOAL SETTING

For each goal, describe what you want to achieve this year and what you will achieve each quarter.

**Top Goal # 1:** \_\_\_\_\_  
Annual Goal: \_\_\_\_\_  
Quarter 1 Goal: \_\_\_\_\_  
Quarter 2 Goal: \_\_\_\_\_  
Quarter 3 Goal: \_\_\_\_\_  
Quarter 4 Goal: \_\_\_\_\_

**Top Goal # 2:** \_\_\_\_\_  
Annual Goal: \_\_\_\_\_  
Quarter 1 Goal: \_\_\_\_\_  
Quarter 2 Goal: \_\_\_\_\_  
Quarter 3 Goal: \_\_\_\_\_  
Quarter 4 Goal: \_\_\_\_\_

**Top Goal # 3:** \_\_\_\_\_  
Annual Goal: \_\_\_\_\_  
Quarter 1 Goal: \_\_\_\_\_  
Quarter 2 Goal: \_\_\_\_\_  
Quarter 3 Goal: \_\_\_\_\_  
Quarter 4 Goal: \_\_\_\_\_

**Top Goal # 4:** \_\_\_\_\_  
Annual Goal: \_\_\_\_\_  
Quarter 1 Goal: \_\_\_\_\_  
Quarter 2 Goal: \_\_\_\_\_  
Quarter 3 Goal: \_\_\_\_\_  
Quarter 4 Goal: \_\_\_\_\_

Use this information on a regular basis to set and evaluate weekly tasks.